

COMPLIANCE REPORT ON SHAREHOLDING PATTERN
Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Sugars and Chemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**
3. Share Holding Pattern Filed under : **Regulation 31(1)(b)**
4. Quarter ended : **September 30, 2020**

5. **Declaration:** The company declare the following to the extent of submission of information:-

Sl. No.	Particulars	Yes	No
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	✓
(ii)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	✓
(iii)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	✓
(iv)	Whether the Listed Entity has any shares in locked-in?	-	✓
(v)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	✓
(vi)	Whether the listed entity has any significant beneficial owner?	✓	-

6. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement holding of Specified Securities

Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No. of Voting Rights	Total as a % of (A+B+C)				No.	as a % of total share held	No.	as a % of total share held		
							Class equity	class y	Total								
(A) Promoter & Promoter Group	4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(B) Public	23,657	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	0	0	2,18,52,901
(C) Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1) Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2) Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	23,661	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	100	0	0	0	0	8,28,00,501

Table II: Statement showing shareholding pattern of the **Promoter and Promoter Group**

Category of shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class Equity	class y	Total			No.	As a % of total Shares held	No.	As a % of total share held		
(1) Indian																		
(a) Individuals/ Hindu undivided Family		3	27,60,990	0	0	27,60,990	3.33	27,60,990	0	27,60,990	3.33	0	3.33	0	0	0	0	27,60,990
Nina Bhadrashyam Kothari			26,83,498	0	0	26,83,498	3.24	26,83,498	0	26,83,498	3.24	0	3.24	0	0	0	0	26,83,498
Nayantara B.Kothari			23,025	0	0	23,025	0.03	23,025	0	23,025	0.03	0	0.03	0	0	0	0	23,025
Arjun B.Kothari			54,467	0	0	54,467	0.07	54,467	0	54,467	0.07	0	0.07	0	0	0	0	54,467
Anandita Kothari			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) Central / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

(d)	any other Bodies Corporate		1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Parvathi Trading and Finance Company Pvt.Ltd			5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(2)	Foreign																		
(a)	Individuals(NRI/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign portfolio investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other(specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600

Table III: Statement showing shareholding pattern of the **Public Shareholder**

	Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C 2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)	
									class equity	class y	total			No.	as a % of total Shares held			No.
(1)	Institutions																	
(a)	Mutual Funds		7	325	0	0	325	0.00	325	0	325	0.00	0	0.00	0	0	NA	35
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(f)	Financial Institutions/Banks		3	33	0	0	33	0.00	33	0	33	0.00	0	0.00	0	0	NA	0
(g)	Insurance Companies		1	22,56,788	0	0	22,56,788	2.72	22,56,788	0	22,56,788	2.72	0	2.72	0	0	NA	22,56,788
	Life insurance Corporation of India			22,56,788	0	0	22,56,788	2.72	22,56,788	0	22,56,788	2.72	0	2.72	0	0	NA	22,56,788
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(i)	any other		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Sub-Total (B)(1)		11	22,57,146	0	0	22,57,146	2.72	22,57,146	0	22,57,146	2.72	0	2.72	0	0	NA	22,56,823

2	Central / State Government(s) / President of India	2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0	0.01	0	0	NA	675
	Sub-Total (B)(2)	2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0	0.01	0	0	NA	675
(3)	Non-institutions																
(a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	22,809	92,38,416	0	0	92,38,416	11.15	92,38,416	0	92,38,416	11.15	0	11.15	0	0	NA	91,64,766
	ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs	68	67,11,040	0	0	67,11,040	8.10	67,11,040	0	67,11,040	8.10	0	8.10	0	0	NA	67,11,040
	Ashish Bharatkumar Shah		16,44,186	0	0	16,44,186	1.98	16,44,186	0	16,44,186	1.98	0	1.98	0	0	NA	16,44,186
	Manish Shah		12,41,895	0	0	12,41,895	1.50	12,41,895	0	12,41,895	1.50	0	1.50	0	0	1241895	12,41,895
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(d)	Overseas Depositories (holding DRs)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
(e)	any other	767	37,23,353	0	0	37,23,353	4.50	37,23,353	0	37,23,353	4.50	0	4.50	0	0	NA	37,19,597
	Bodies Corporate	243	23,37,252	0	0	23,37,252	2.82	23,37,252	0	23,37,252	2.82	0	2.82	0	0	NA	23,33,668
	Clearing Members	31	38,864	0	0	38,864	0.05	38,864	0	38,864	0.05	0	0.05	0	0	NA	38,864
	Directors & Relatives	1	505	0	0	505	0.00	505	0	505	0.00	0	0.00	0	0	NA	505
	Foreign Individuals	1	9	0	0	9	0	9	0	9	0	0	0	0	0	NA	9
	Hindu Undivided Families	361	9,03,291	0	0	9,03,291	1.09	9,03,291	0	9,03,291	1.09	0	1.09	0	0	NA	9,03,291
	Non Resident Indians	129	4,43,407	0	0	4,43,407	0.54	4,43,407	0	4,43,407	0.54	0	0.54	0	0	NA	4,43,235
	Trusts	1	25	0	0	25	0	25	0	25	0	0	0	0	0	NA	25
	Sub-Total (B)(3)	23,644	1,96,72,809	0	0	1,96,72,809	23.73	1,96,72,809	0	1,96,72,809	23.73	0	23.73	0	0	NA	1,95,95,403
	Total Public Share holding (B)= (B)(1)+ (B)(2)+ (B)(3)	23,657	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	NA	2,18,52,901

Table IV: Statement showing shareholding pattern of the **Non Promoter - Non Public Shareholder**

	Category of Shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding , as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No. of Voting Rights	Total as a % of (A+B+C)				No.	as a % of total shares held	No.	as a % of total shares held	
									class equity	class y	total							
(1)	Custodian /DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter - Non public share holding(C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Table V- Statement showing details of significant beneficial owners

Sl. No.	Details of the significant beneficial owner			Details of the registered owner			(*#) Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect		Date of creation / acquisition of significant beneficial interest#				
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of						
1	Nina B.Kothari		Indian	Parvathi Trading and Finance Company Pvt.Ltd		Incorporated in India	Shares	70.20%	22.12.2005				
							Voting Rights	70.20%					
							Rights on distributable dividend or any other distribution	70.20%					
							Exercise of control	Yes					
				Nina B.Kothari		Indian	Nina B.Kothari			Indian	Shares	3.24%	22.12.2005
											Voting Rights	3.24%	
											Rights on distributable dividend or any other distribution	3.24%	
Exercise of control	Yes												
2	Arjun B.Kothari		Indian	Parvathi Trading and Finance Company Pvt.Ltd		Incorporated in India	Shares	70.20%	10.04.2015				
							Voting Rights	70.20%					
							Rights on distributable dividend or any other distribution	70.20%					
							Exercise of control	Yes					
				Arjun B.Kothari		Indian	Arjun B.Kothari			Indian	Shares	0.07%	10.04.2015
											Voting Rights	0.07%	
											Rights on distributable dividend or any other distribution	0.07%	
Exercise of control	Yes												

[* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.